





5G PPP & 5G-IA

%

.....

The European path towards global next generation communication network

D

50

PSCE conference Madrid, 28th of November 2017



towards global next generation

unication network

path

European

he

5G PPP Contractual Arrangement

KPIs



Business-related KPIs:

- Leverage effect of EU research and innovation funding in terms of private investment in R&D for 5G systems in the order of 5 to 10 times;
- Target SME participation with an allocation of 20% of the total public funding;
- Reach a global market share for 5G equipment & services delivered by European headquartered ICT companies above the level of 43 % global market share in communication infrastructure.

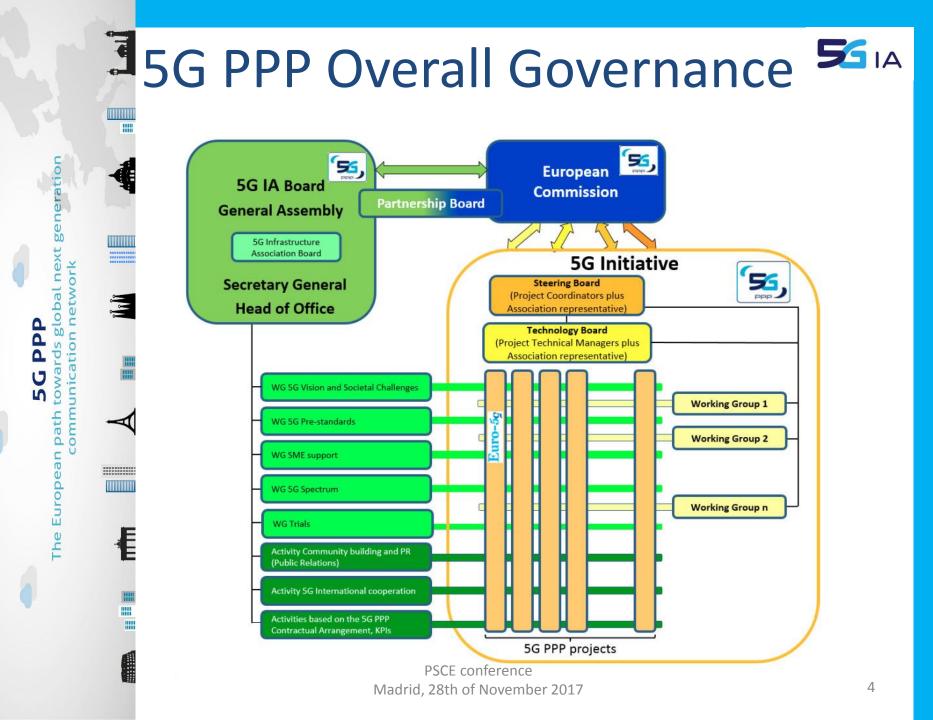
Performance KPIs:

- Providing 1000 times higher wireless area capacity compared to 2010;
- Reducing the average service creation time cycle from 90 hours to 90 minutes;
- Very dense deployments to connect over 7 trillion wireless devices serving over 7 billion people;
- Secure & reliable Internet with a "zero perceived" downtime for services provision.

Societal KPIs:

- Enabling advanced User controlled privacy;
- Reduction of energy consumption per service up to 90 % (vs 2010);
- European availability of a competitive offer for 5G systems and technologies;
- New economically-viable services of high societal value like U-HDTV and M2M applications;
- Development & availability of 5G skills curricula in partnership with the EIT.

purce: 5G PPP Contractual Arrangement.



Establishment of Working Groups and Activities in relation to the 5G PPP Contractual Arrangement

Working Groups and Activities have been launched by 5G-IA:

- WG 5G Vision and Societal Challenges
- WG 5G Pre-standards
- WG SME support
- WG 5G Spectrum
 - WG Trials

generation

ext

 $\sigma >$

tow

path

The European

-

- WG Security
- Activity Community building and PR (Public Relations)
- Activity 5G International cooperation
- Follow-up of the 5G PPP Contractual Arrangement, KPIs
- IMT-2020 Evaluation, launched in October 2017

5G PPP projects launched technology-oriented Working Groups

- WG Architecture
- Use cases and performance evaluation models
- Software Networks (SDN and NFV)
- Network Management, QoS
- 5G Automotive (V2X,...), launched in July 2017

5G-IA WP



« 5G Innovations for new business opportunities »

towards global next generation

communication network

The European path

Standardization is essential for realizing 5G promises
Spectrum availability is key for 5G deployments
Cost-efficient deployment strategies are needed
New business opportunities are expected to emerge from 5G, enabled by 5G PPP innovations





5G Action Plan Context

.....

.....

The European path towards global next generation communication network

0

0

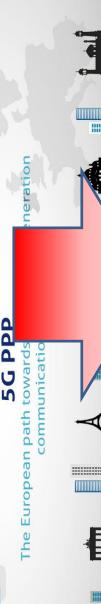
50



5G Pan-EU Trials Roadmap Version 2.0 Context and Objectives



- 5G Pan-European Trials Roadmap Version 2.0 and related actions towards implementation (November 2017)
- Trials Roadmap worked out by 5G Infrastructure Association (5G-IA) Trials Working Group (open membership) expanding the work initiated by Industry in the context of the 5G Manifesto (July 2016) and by EC in the EC 5G Action Plan (September 2016)
- Roadmap Version 2.0 implementing the Roadmap Strategy introduced in MWC 2017 (February 2017) and further expanding the Roadmap Version 1.0 (May 2017)
- Main objectives of the Roadmap:
 - Support global European leadership in 5G technology, 5G networks deployment and profitable 5G business
 - Validate benefits of 5G to vertical sectors, public sector, businesses and consumers
 - Initiate a clear path to successful and timely 5G deployment
 - Expand commercial trials and demonstrations as well as national initiatives



5G Pan-EU Trials Roadmap Version 2.0 Main Pillars



- 5G Pan-EU Trials Strategy and Roadmap
- Building Europe 5G Readiness through 5G Private Trials
 - 5G Platforms Key Component of 5G developments
 - 5G for Vertical Industries Building the Case through Pilots Projects 5G for UEFA EURO 2020 – An Opportunity for a Pan-EU Showcase Event 5G Trials Cities

Trials WG Members organizations contributing to the Trials Roadmap Strategy

ABB, ADVA Optical Networking, Ahlers, Airbus, Altice Labs, Atos, Avanti Communications Group plc, BMW, Bosch, BT, Deutsche Telekom, DOCOMO Communications Laboratories Europe, Engineering, Ericsson, Eurescom, Eutelsat, Fiat, Huawei Technologies, IBM Research, IDATE, Indra Sistemas, Inmarsat, Intel Mobile Communications, KPN, Leonardo, LiveU, Mitsubishi Electric R&D Centre Europe, NEC Laboratories Europe, Netas Telecommunication, Nokia, Orange, Philips, Proximus, QinetiQ, Samsung Electronics Research Institute, SES, Siemens, Telecom Italia, Telefónica I+D, Telenor, Tele2, Telespazio, Telia Company, Thales Alenia Space, Thales Communications & Security, Trenitalia, Turk Telekomünikasyon, Vodafone, ZTE Wistron Telecom, European Broadcasting Union (EBU), ECTA, ETNO, T-REGS, AICO Software, AMBEENT WIRELESS YAZILIM, CityPassenger, Ingeniería y Soluciones Informáticas, Integrasys, InterInnov, M.B.I., Nextworks, Quobis, Sequans Communications, WINGS ICT Solutions, CEA-LETI, Centre Tecnologic de Telecomunicacions de Catalunya (CTTC), Consorzio Nazionale Interuniversitario per le Telecomunicazioni (CNIT), DLR (German Aerospace Center), Fraunhofer Gesellschaft zur Foerderung der angewandten Forschung e. V., Fundacion IMDEA Networks, IMEC, Institut Mines-Télécom, Instituto de Telecomunicações, IRT, TNO, Universidad de Málaga, Universidad Politecnica de Madrid, Universitat Politècnica de Catalunya, University of Bologna, University of Oulu/CWC, University of Patras, VTT Technical Research Centre of Finland, Universidad Carlos III de Madrid.

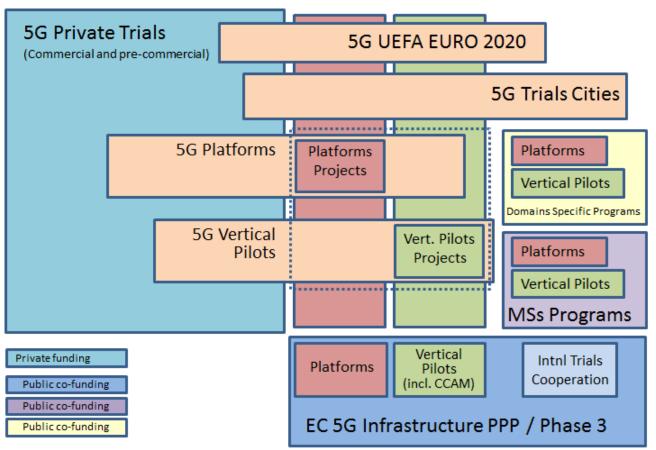
https://5g-ppp.eu/wp-content/uploads/2017/05/5GInfraPPP_TrialsWG_Roadmap_Version2.0.pdf



5G Pan-EU Trials Roadmap Version 2.0 Roadmap Strategy

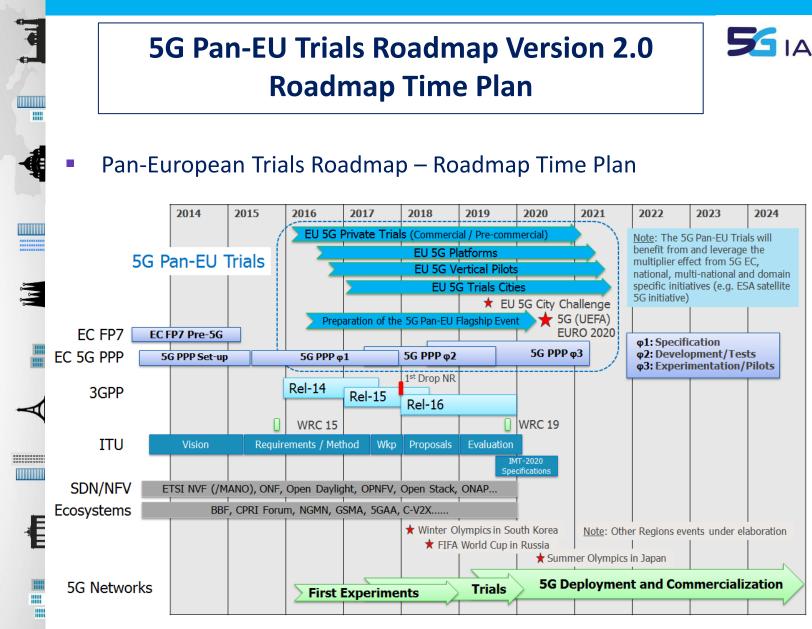


Pan-European Trials Roadmap – Roadmap Strategy



https://5g-ppp.eu/wp-content/uploads/2017/05/5GInfraPPP_TrialsWG_Roadmap_Version2.0.pdf

PSCE conference, Madrid, 28th of November 2017



towards global next generation

communication network

European path

U

ž

https://5g-ppp.eu/wp-content/uploads/2017/05/5GInfraPPP_TrialsWG_Roadmap_Version2.0.pdf

PSCE conference, Madrid, 28th of November 2017



5G PPP Projects & Phases

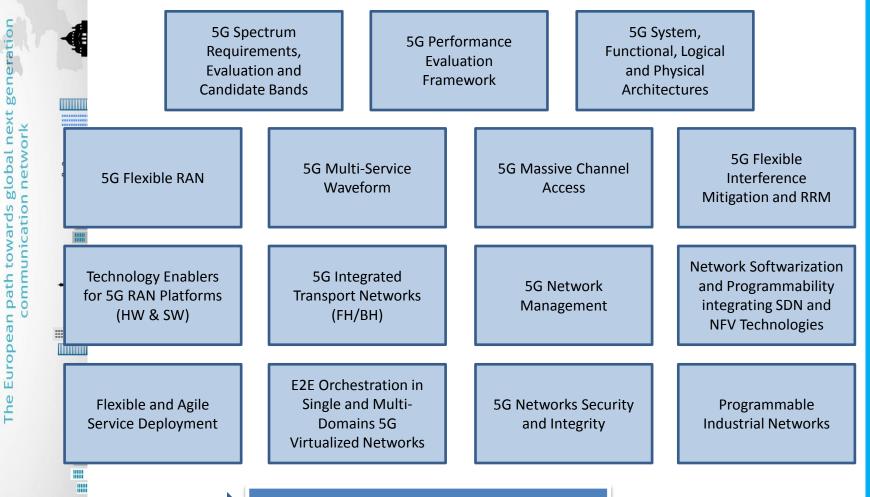
towards global next generation

communication network

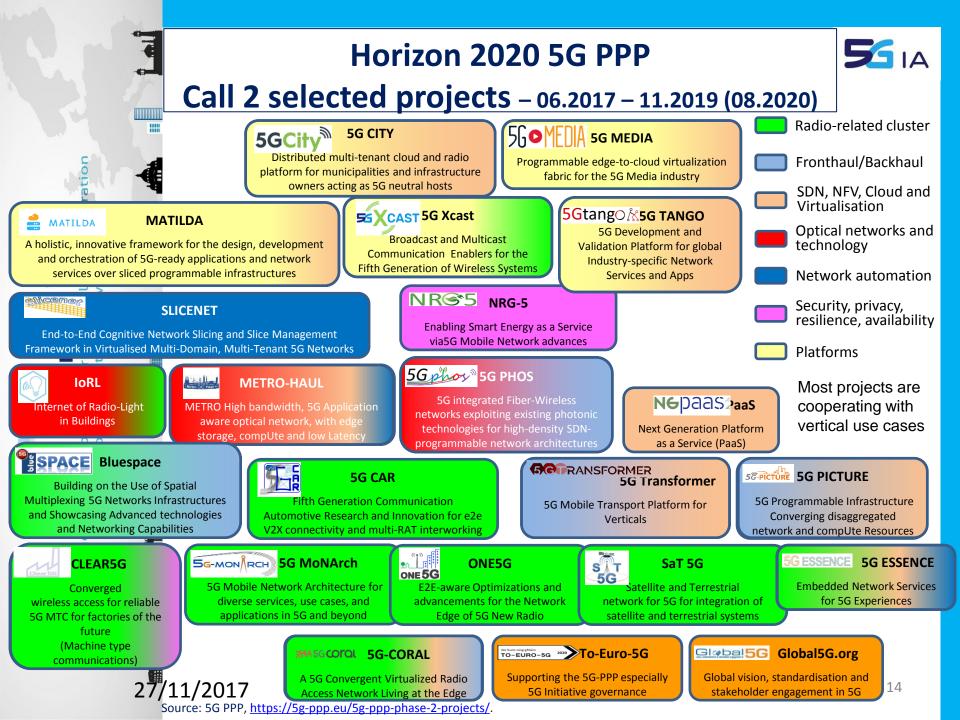
The European path

.....

5G PPP Phase 1 Golden Nuggets



Pre-Standardization Consensus



H2020 5G Infrastructure PPP Phase 3(.I) PSM Scope & Coverage (1/3)



- Phase 3(.I) PSM addressing the following EC WP2018-20 5G Infrastructure PPP Strategic Objectives, related to experimentation and trials (<u>http://ec.europa.eu/research/participants/data/ref/h2020/wp/2018-2020/main/h2020-wp1820-leit-ict_en.pdf</u>)
 - ICT-17-2018: 5G End-to-End Facility (RIA)
 - ICT-18-2018: 5G for Cooperative, Connected and Automated Mobility (CCAM) (IA)
 - ICT-19-2019: Advanced 5G validation trials across multiple vertical industries (RIA and CSA)
 - ICT-21-2018: EU-US Collaboration for advanced wireless platforms (CSA)
 - ICT-22-2018: EU-China 5G Collaboration (RIA)
 - EUJ-02-2018: 5G and beyond (RIA)
 - EUK-02-2018: 5G (RIA)

generation

or

ō

unicati

TOW

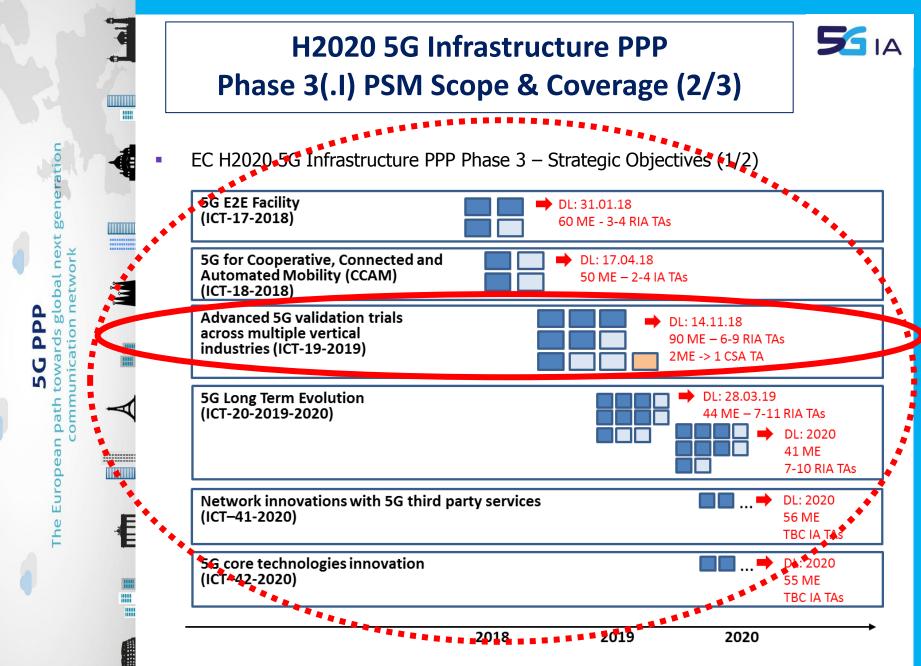
path

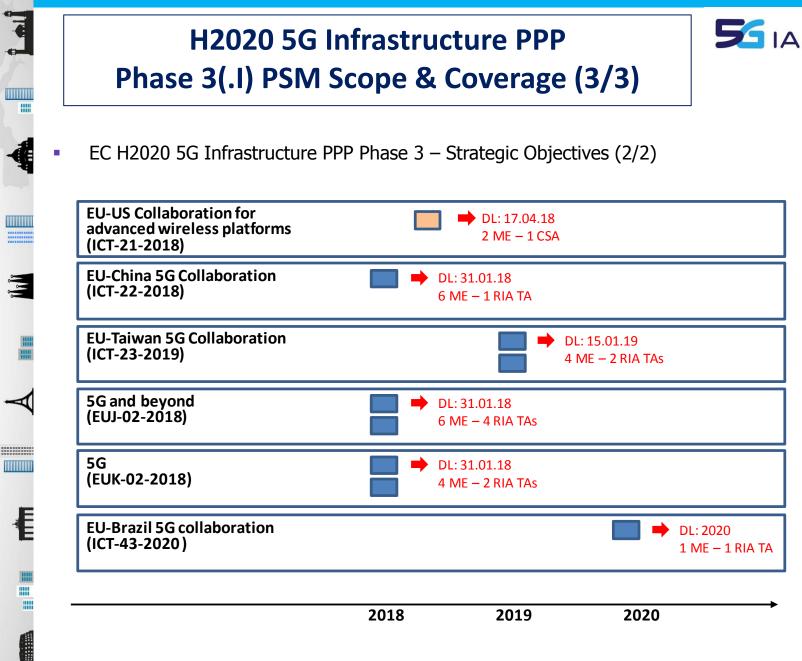
Euro

The

The following Strategic objectives will be addressed by the Phase 3(.II) PSM (targeted in February 2018)

- ICT-20-2019-2020: 5G Long Term Evolution
- ICT-41-2020: Network innovations with 5G third party services
- ICT-42-2020: 5G core technologies innovation
- ICT-23-2019: EU-Taiwan 5G Collaboration
- ICT-43-2020: EU-Brazil 5G collaboration





towards global next generation

0

U

S

European path

The

communication network

PSCE conference, Madrid, 28th of November 2017



5G Pan-EU Trials Roadmap Version 2.0 Vertical Pilots (Highlights)



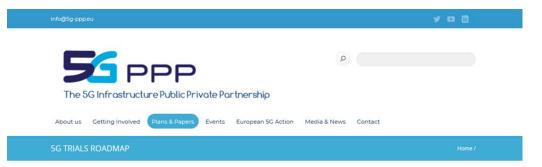
- Structure to support developing concrete 5G Verticals Pilots plans, including 5 Verticals Clusters for Trials and Pilots
 - Smart City cluster embracing Public administration, Tourism, Assisted living, People mobility and Residential energy management and provisioning
 - Consumer and Professional Services cluster embracing Media & Entertainment (B2C, B2B2C), Personal communications, Emergency communications, Smart buildings, Smart health and On the move services
 - Industry Cluster embracing Factory and process automation, Energy, Logistics/Transport and Farming technology
 - Digital Health (eHealth) cluster embracing Smart pharmaceuticals, Smart pharmaceuticals augmented with supply chain and cost clearing and Medical emergency management
 - Public Safety & Digital divide resorption embracing Rapid disaster response, Public event management, Critical asset protection and Remote area coverage



5G Pan-EU Trials Roadmap Version 2.0 PPP Website



PPP Webpage - Roadmap Strategy and Roadmap Version 2.0

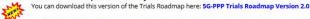


The 5G Infrastructure Association has launched an activity in 2016 to first, generate a strategy for developing a Pan-European 5G Trials Roadmap, and then, second, to prepare the comprehensive Trials Roadmap.

To generate these documents and roadmaps the 5G infrastructure Association initiated and coordinates a 5G Trials Working Group expanding the work initiated by the industry and EC in the context of respectively the 5G Manifesto of industry in Europe and the 5G Action Plan of the EU Commission.

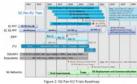
Trials Roadmap

The 5G Pan-EU Trials Roadmap Version 2.0 has just been released.



It will be presented and discussed at the 4th Global 5G event in Seoul, Korea on the 22-23 November 2017.

The Trials WG has been elaborating a solid and comprehensive strategy to develop the Pan-EU coordinated trials as well as international trials with non-EU partner countries. The 5G Pan-EU Trials Roadmap is addressing several of the 5G Action Plan (5GAP) key elements and targets to develop the necessary synergies between these elements.



This Roadmap Version 2.0 addresses the latest up-dates of the Roadmap strategy, the 5G Private Trials, the 5G Platforms, the 5G Vertical Pllots, the 5G Pan-EU Flagship event 5G for UEFA EURO 2020 and the 5G Trials Cities.

The main objectives of the Roadmap are to:

- Support global European leadership in 5G technology, 5G networks deployment and profitable 5G business.
- Validate benefits of 5G to vertical sectors, public sector, businesses and consumers.
- Initiate a clear path to successful and timely 5G deployment.
- · Expand commercial trials and demonstrations as well as national initiatives.

https://5g-ppp.eu/5g-trials-roadmap/

PSCE conference, Madrid, 28th of November 2017



http://5g-ppp.eu







More...

INFO DAY – Souveraineté Télécom 5G « Voiture connectée et 5G » 23 novembre 2017 | UTAC CERAM, Linas-Montlhéry, France

5G Pan-EU Trials Roadmap Version 2.0 5G Private Trials (Highlights) (1/2)



5G Private Trials (Fall 2017 Highlights)

MEDIA | 10-12-2017 | MARION KESSING | 1 COMMENT

Europe's first 5G antennas are transmitting in Berlin

https://www.telekom.com/en/media/media-information/archive/europesfirst-5g-antennas-are-transmitting-in-berlin-505686

Vodafone Portugal 5G tests achieve speeds of 20 Gbps

Thursday 5 October 2017 | 21:32 CET | News

https://www.telecompaper.com/news/vodafone-portugal-5gtests-achieve-speeds-of-20-gbps--1214817

Tele2 Latvia builds 5G-ready base stations

Monday 16 October 2017 | 13:28 CET | News

Mobile operator Tele2 Latvia has deployed its first 5G-ready base stations. The Nokia AirScale Radio Access equipment has been installed on base stations in the settlements of Ziepniekkalns and Talsi. The equipment will be ready to provide broadband at up to 1 Gbps in the near future, and up to 28 Gbps is expected to be available after the launch of 5G services.

https://www.telecompaper.com/news/tele2-latvia-builds-5g-ready-base-stations--1216101

Telenor Norway to launch 5G testing in Kongsberg next year

13 NOVEMBER 2017

https://www.mobileeurope.co.uk/press-wire/telenor-norwayto-launch-5g-testing-in-kongsberg-next-year

TIM, Fastweb and Huawei: together for the "Bari Matera 5G" project

Investment of 60 million euros in 4 years to test 5G and new services from June 2018 Coverage of the two cities to be completed by 2019

Bari will be one of the first 4.0 ports in Italy, allowing better management of logistics and transport

In Matera, the 2019 European capital of culture, 3D reconstruction of archaeological sites and museums

http://www.telecomitalia.com/tit/en/archivio/media/comunicati-stampa/telecomitalia/mercato/business/2017/PR-Progetto-Bari-Matera-5G-8-11-2017-EN.html

Orange Spain hits 15GBps in 5G demonstration

27 SEPTEMBER 2017 <u>https://www.mobileeurope.co.uk/press-wire/orange-spain-</u> hits-15gbps-in-5g-demonstration

> Ericsson and Magyar Telekom demonstrate first 5G link in Hungary

Oct 19, 2017

https://www.ericsson.com/en/news/2017/10/ericsson-andmagyar-telekom-demostrate-first-5g-link-in-hungary



5G Pan-EU Trials Roadmap Version 2.0 5G Private Trials (Highlights)



The 5G-IA Trials WG developing connections with the NGMN 5G Trial & Testing Initiative (TTI), launched in June 2016

NGMN is Leading the Way to a Healthy 5G Ecosystem - 5G Trial and Testing Initiative Frankfurt, Germany - 14th November 2017

The Next Generation Mobile Networks (NGMN) Alliance that has been shaping the industry of wireless communication for the past 12 years is determined to drive the industry towards a healthy 5G ecosystem. This year's NGMN Forum, which took place on 25th -26th, October 2017 in Seattle/US, demonstrated an encouraging convergence of the 5G technology, enabled by a strong spirit of co-operation of all NGMN Partners.

Among the many projects reported by NGMN, the **5G Trial and Testing Initiative (5G TTI)** attracted particularly broad attention. Since the approval of this project by the NGMN Board in June 2016, operators, vendors and researchers have been working together hand in hand on a framework in accordance with the 3GPP work schedule, to guide the technology from standard to market. Leveraging on the experience from the 4G development, the 5G TTI has the single goal of facilitating the maturity of the technology and assuring an early interoperability of the products. Given the significance of this initiative to the availability of the technology and the time-to-market, the project team has adopted a systematic and pragmatic approach, to address the following four important aspects relevant to 5G, carried out as four work streams:

http://ngmn.org/news/ngmn-news-and-press-releases/ngmn-news-and-press-releasesdetails/article/ngmn-is-leading-the-way-to-a-healthy-5g-ecosystem-5g-trial-and-testing-initiative.html

5G Pan-EU Trials Roadmap Version 2.0 5G Platforms (Highlights)





towards global next generation

0

U

L

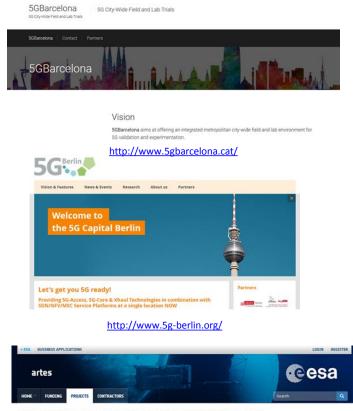
path

European

he

27/11/2017

http://www.athens5glink.eu/



SATIS5 - DEMONSTRATOR FOR SATELLITE-TERRESTRIAL INTEGRATION IN THE 5G CONTEXT

SATis5

System/ Network/ Protocols Core Competitiveness Advanced Technology States: Ongoing Last updated: 2017-11-05 00:00:00 Activity Code: 34.075

https://artes.esa.int/projects/satis5



5G Pan-EU Trials Roadmap Version 2.0 Vertical Pilots (Highlights)

- Connected Cars is considered as one of the vertical priorities for a strategic 5G European roadmap
- EC policy on CCAM (<u>https://ec.europa.eu/digital-single-market/en/cooperative-connected-and-automated-mobility-Europe</u>)
 - EC, European Ministers and Industry agreed to work together on digital cross-border corridors and started mapping them
 - On 15.09.17, test sections included Metz-Merzig-Luxembourg, Rotterdam-Antwerp-Eindhoven, Porto-Vigo and Merida-Evora (corridor Lisbon – Madrid), the E8 "Aurora Borealis" corridor between Tromsø and Oulu and the "Nordic Way" between Sweden, Finland and Norway (https://ec.europa.eu/digital-single-market/en/news/cooperativeconnected-and-automated-mobility-stepping-efforts-Frankfurt)
 - Further test sections might be added in the coming months to the set of test sections agreed among MS (e.g. Munich-Brenner-Bologna)



5G Pan-EU Trials Roadmap Version 2.0 Vertical Pilots (Highlights) (3/3)



EC 5G Infrastructure PPP Phase 2 Projects – Vertical Trials

Vertical industry/ main focus	5G PPP project phase 2	Rationale: objective	Vertical company involved
Automotive		Autonomous cars	VOINVO
Media & Entertainment		Immersive media to 8K, Ultra High Definition Television, Virtual/Augmented /Mixed Reality	
	5G•MEDIA	SDN and NFV concepts to media applications	rtve
Energy	NR©5	Smart Energy-as-a- Service	ROMGAZ
Transport/logistics	5G-MON RCH	Test beds in sea port and touristic city	HAMburg Port Authority
Dense urban area	5GCity	Demonstration in three cities	Barcelona, Bristol and Lucca cities

https://5g-ppp.eu/newsletter-10/



5G Pan-EU Trials Roadmap Version 2.0 5G for UEFA EURO 2020 (Highlights)



- Target flagship event to get widespread media attention and serve as a milestone for industry, governments and the general public that 5G is coming now and is beneficial for individuals and society
- The UEFA EURO 2020 football championships will be played in 13 different cities in Europe (Glasgow, Dublin, Copenhagen, Budapest, Bucharest, Brussels, Bilbao, Amsterdam, Saint Petersburg, Rome, Munich, Baku and London)
- EURO 2020 acting as the "launching event" for 5G in Europe with a number of 5G services that will be trialed, incl. (among others) 5G Augmented and virtual reality applications, Automated transportation and Advanced public safety services
- In each of the cities a consortium is needed of local governments, playing stadiums, operators, infrastructure vendors and application providers
- A Pan-European steering committee will ensure a consistent coordination of trial objectives and implementation



27/1

5G Pan-EU Trials Roadmap Version 2.0 5G Trials Cities (Highlights)



- Specific cities in Europe already announced their plans to become 5G Trials Cities (not exhaustive list): Amsterdam, Barcelona, Bari, Berlin, Espoo, L'Aquila, London, Madrid, Malaga, Matera, Milan, Oulu, Patras, Prato, Stockholm, Tallinn and Turin
- In addition 5G Research & Innovation Programs running in several Members States, include the development of specific labs and platforms, generally anchored in specific cities
- In addition, Members States should communicate before end 2017, in the context of the 5GAP, the information on their 5G Pioneering city (or multiple cities) where 5G will be deployed in 2020
- These different actions clearly create a strong momentum on 5G from cities and countries perspectives
- Under the 5G Infrastructure PPP initiative, a "5G City Challenge" will be organized as a call for interest towards interested cities prepared to sign a 5G charter and aiming at supporting cooperation among the cities involved in 5G experimentation and trials